



## COMPANY PROFILE

# Private cross- border property advisory.

Property acquisition, jurisdictional diligence, gold-linked settlement coordination, and long-term stewardship for private clients.

### CLIENT TYPE

Families, founders,  
principals

### ASSET FOCUS

Prime residential and  
strategic real assets

### METHOD

Diligence-first, counsel-  
coordinated execution

**ABOUT US**

# Built for capital that cannot be handled casually.

Aurum Capital Advisory is a private cross-border property advisory practice focused on mandate discipline, jurisdictional judgment, settlement coordination, and long-term asset stewardship.

## Who We Are

A focused advisory partner for families, founders, and principals who require privacy, order, and senior-level review when making international property decisions.

### VISION

To be a trusted private advisory partner for complex cross-border property decisions.

### MISSION

To define, coordinate, and protect private mandates through disciplined execution.

### STANDARD

Measured, documented, discreet, and counsel-coordinated.

**COMPANY STATEMENT**

# We keep private property decisions clear before capital is exposed.

Aurum exists to bring structure, discretion, and documented judgment to property mandates where jurisdiction, settlement, privacy, and long-term ownership matter as much as the asset itself.

**OUR VALUES**

- Discretion before visibility
- Documentation before momentum
- Counsel before certainty
- Stewardship after completion
- Accountability in every decision record

**OPERATING MODEL**

<b>MANDATE LOAD</b>	Limited active files
<b>DECISION LEVEL</b>	Senior advisor participation
<b>SPECIALISTS</b>	Independent counsel coordinated
<b>PUBLIC POSTURE</b>	Client anonymity preserved

## WHY AURUM

# Why Aurum is positioned to serve private mandates.

01

### Senior-led execution

Mandates are reviewed at decision level from first conversation through completion and stewardship.

02

### Integrated coordination

Property, counsel, valuation, counterparty, banking, and settlement workstreams are held in one clear mandate file.

03

### Confidentiality by design

Client identity, capital source, family context, and transaction intent are handled on a need-to-know basis.

04

### Proven diligence discipline

The firm prioritizes written assumptions, counterparty checks, counsel inputs, and completion readiness.

05

### Selected corridors

Aurum focuses on suitable property corridors rather than presenting indiscriminate global reach.

SERVICES

# Advisory services for high- consequence property decisions.

Aurum works across the parts of a mandate that require judgment: acquisition, jurisdiction, settlement, diligence, and stewardship.

OUR SERVICES

# Property acquisition and jurisdictional structuring.

**ACQ**

**Acquisition Advisory**

Discreet sourcing, evaluation, negotiation support, and completion coordination for selected international property positions.

- Mandate brief and target profile
- Property screening memo and comparable review
- Negotiation file and completion checklist
- Developer, seller, agent, and valuer coordination

**JUR**

**Jurisdictional Structuring**

Coordination with qualified counsel to assess ownership routes, succession, reporting duties, privacy, and holding costs.

- Jurisdiction comparison and suitability review
- Ownership route and disclosure exposure review
- Legal and tax counsel coordination
- Documentation readiness before capital commitment

**DD**

**Due Diligence**

Structured review of title, valuation, planning, regulatory, AML, KYC, physical property, and counterparty risks.

- Diligence matrix and risk register
- Counsel, valuer, and specialist input tracking
- Decision memo before transaction approval

OUR SERVICES

# Settlement coordination and long-term stewardship.

**GLD**

**Gold Settlement Coordination**

A controlled process for clients who may use bullion, allocated accounts, or metal-linked liquidity as part of a real-asset acquisition plan.

- Counterparty, vault, and logistics review
- Settlement pathway and sequencing
- Audit trail requirements and valuation timestamp
- Banking and compliance acceptance assumptions

**STW**

**Portfolio Stewardship**

Ongoing review of held assets, documentation, tenancy, local compliance, exit timing, and restructuring triggers.

- Quarterly or periodic review note
- Document inventory and market watch
- Tenancy, compliance, and local obligation review
- Exit readiness and restructuring trigger assessment

**CTRL**

**Engagement Controls**

The firm is not a mass-market brokerage and does not operate as legal, tax, immigration, or regulated investment counsel.

- No public case detail that compromises confidentiality
- No settlement route without documentation checks
- No specialist conclusion outside qualified counsel

MANDATE PROCESS

# From confidential intake to stewardship review.

Each phase is designed to reduce confusion before capital, identity, documents, or counterparties are exposed.

<b>01</b>	<b>Confidential Intake</b> Objectives, authority, disclosure limits, source context, timing.	Initial mandate note
<b>02</b>	<b>Mandate Architecture</b> Scope, counsel requirements, diligence questions, approval standards.	Scope map
<b>03</b>	<b>Market and Counterparty Review</b> Corridors, developers, sellers, agents, banks, settlement route.	Risk matrix
<b>04</b>	<b>Execution Coordination</b> Negotiation file, document flow, completion readiness, sequencing.	Decision memo
<b>05</b>	<b>Stewardship Review</b> Documentation, tenancy, compliance triggers, market position, exit.	Review note

**COVERAGE**

# Selected corridors, not indiscriminate global reach.

Jurisdictions are reviewed through legal clarity, banking practicality, property-market depth, succession needs, and the client's tolerance for public disclosure.



REPRESENTATIVE MANDATES

# Representative workstreams, anonymized by policy.

<p><b>MIDDLE EAST</b></p> <p><b>Prime Residence Acquisition</b></p> <p>Secure a family residence with residency optionality while preserving privacy and title clarity.</p>	<p><b>EUROPE TO GULF</b></p> <p><b>Gold-Linked Settlement Pathway</b></p> <p>Map a compliant route from allocated metal liquidity into property acquisition funding.</p>
<p><b>MULTI-JURISDICTIONAL</b></p> <p><b>Family Portfolio Review</b></p> <p>Review existing holdings for documentation gaps, succession exposure, and exit constraints.</p>	<p><b>CARIBBEAN</b></p> <p><b>Residency-Linked Assessment</b></p> <p>Test whether a property program remains suitable beyond the headline incentive.</p>

**Confidentiality Standard**

Aurum does not publish client names, transaction addresses, identifiable family context, or public completion values.

WHO WE WORK WITH

# Clients and partners suited to a private advisory model.

<b>Families and family offices</b>	<b>Founders and business owners</b>	<b>Principals with cross-border exposure</b>
<b>Referral partners and counsel</b>	<b>Gold and real-asset holders</b>	<b>Portfolio owners needing stewardship review</b>

## Private Briefings

Jurisdiction comparison note, gold settlement readiness checklist, and acquisition mandate template are available during mandate review.

## Important Boundary

Do not send sensitive documents through public channels. Secure sharing is arranged only after initial review and agreed communication protocol.

**CONTACT US**

# Begin with a confidential mandate review.

Share the objective, jurisdictional context, timing, and the safest way to reach you. Aurum will respond with the appropriate next step for a private advisory discussion.

**WEBSITE**

[aurumcapital.africa](http://aurumcapital.africa)

**EMAIL**

[info@aurumcapital.africa](mailto:info@aurumcapital.africa)

**INQUIRY**

[aurumcapital.africa/contact](http://aurumcapital.africa/contact)

**LEGAL**

[aurumcapital.africa/legal](http://aurumcapital.africa/legal)